

SBI NIFTY 500 INDEX FUND

GET THE POWER OF INDIA'S TOP 500 COMPANIES IN ONE FUND

NFO Period : 17th - 24th September 2024

SBI NIFTY 500 INDEX FUND

An open-ended scheme replicating/tracking Nifty 500 Index



Investors understand that their principal will be at very high risk

This product is suitable for investors who are seeking[^]:

Long term capital appreciation.

Investment in securities covered by Nifty 500 Index.

[^]Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Benchmark Riskometer:
Nifty 500 TRI



Benchmark riskometer is at Very High risk

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

India is one of the fastest growing economies in the world

Rank	2000	2005	2010	2015	2020	2023	2026E	2028E
1	US	US	US	US	US	US	US	US
2	JP	JP	CH	CH	CH	CH	CH	CH
3	GR	GR	JP	JP	JP	GR	GR	IN
4	UK	UK	GR	GR	GR	JP	IN	GR
5	FR	CH	FR	UK	UK	IN	JP	JP
6	CH	FR	UK	FR	IN	UK	UK	UK
7	IT	IT	BR	IN	FR	FR	FR	FR
8	CN	CN	IT	IT	IT	IT	BR	BR
9	MX	SP	IN	BR	CN	BR	CN	CN
10	BR	KR	RU	CN	KR	CN	IT	IT
11	SP	MX	CN	KR	RU	RU	MX	MX
12	KR	BR	SP	RU	BR	MX	RU	KR
13	IN	IN	AU	AU	AU	KR	KR	ID

India is the world's fastest-growing big economy with favourable demography and a geopolitical tailwind. India is expected to be the third largest economy by 2028.

Source/Disclaimer : IMF World Economic Outlook.

Key drivers for the Indian economy



Digital Transformation

- Digital Identity & JAM Trinity
- Direct Benefit Transfer
- Unified Payments Interface (UPI)
- India Stack



Manufacturing Moment

- Production Linked Initiative (PLI)
- China + 1
- Infrastructure development

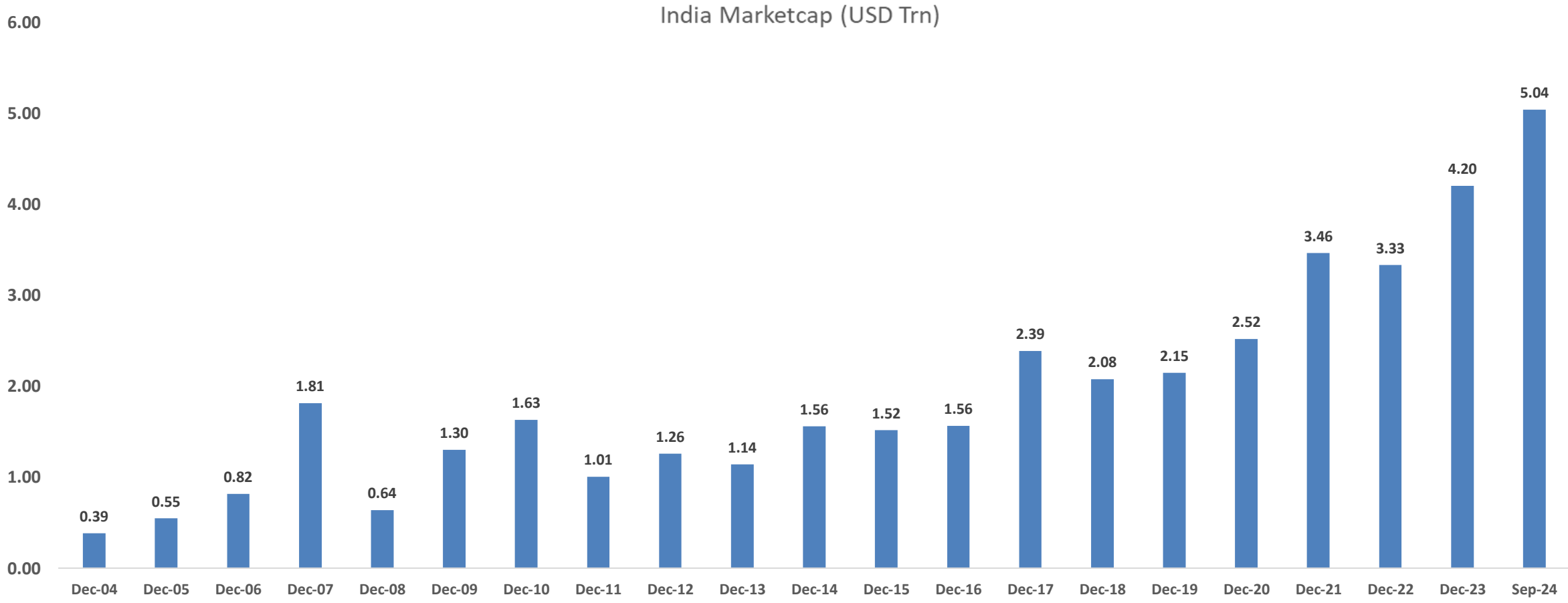


Policy Reforms

- Insolvency & Bankruptcy Code
- Monetary Policy Committee
- Tax Reforms
- Real Estate Reforms

Several policies and reforms over the last decade towards financial inclusion, ease of doing business, tax buoyancy, financialization of savings, manufacturing sector push and macro stability have resulted in strengthening India's position in the world.

India's market capitalization has grown significantly



India market capitalization has seen significant growth recently and is expected to be the third largest by 2028. Nifty 500 being a broader market index can benefit from the India growth story.

Source :Bloomberg, The above graph is used for illustration purpose only. Data as on Sep 10 2024

Advantages of Diversified Market Cap Exposure

Year	Large Caps	Midcaps	Smallcaps
2011	-25.00	-31.10	-35.16
2012	32.32	46.41	40.15
2013	7.89	-1.28	-6.44
2014	34.88	62.67	71.66
2015	-1.26	9.70	11.27
2016	5.01	6.53	1.39
2017	32.97	55.89	58.63
2018	3.40	-12.52	-26.61
2019	11.83	0.62	-7.26
2020	16.03	25.49	26.38
2021	26.45	48.16	63.34
2022	4.95	3.92	-2.64
2023	21.30	44.73	49.23

The table highlights the annual returns across large-cap, mid-cap, and small-cap segments over a 13-year period. Predicting market cap performance is challenging, but a diversified strategy like the Nifty 500 Index Fund can offer balanced exposure across various market caps. Over the long term, this may enhance resilience and potential outperformance through different market cycles

Source : MFI Explorer, Large Cap is representative of stocks constituted in Nifty 100, Mid Cap as in Nifty Midcap 150 and Small Cap as in Nifty Smallcap 250.

Nifty 50 vs Nifty 500: Sector Concentration and Diversification

Sectors	Nifty 50	Nifty 500
Financial Services	33.1%	27.9%
Information Technology	14.0%	9.8%
Oil, Gas & Consumable Fuels	11.6%	8.5%
Fast Moving Consumer Goods	8.8%	7.5%
Automobile and Auto Components	8.1%	7.4%
Healthcare	4.5%	6.0%
Construction	3.8%	2.9%
Telecommunication	3.7%	2.8%
Metals & Mining	3.5%	3.3%
Power	3.0%	3.6%
Consumer Durables	2.8%	3.3%
Construction Materials	2.1%	2.0%
Services	1.0%	1.7%
Capital Goods	--	5.5%
Consumer Services	--	3.6%
Chemicals	--	2.2%
Realty	--	1.3%
Textiles	--	0.3%
Media, Entertainment & Publication	--	0.2%
Diversified	--	0.2%
Forest Materials	--	0.1%

The Nifty 50 has higher sector concentration, covering only 13 sectors, whereas the Nifty 500 offers broader diversification, spanning 21 sectors.

Source : www.nseindices.com, data as on Aug 2024

Nifty 500: Expanding Beyond Nifty 50's Concentration

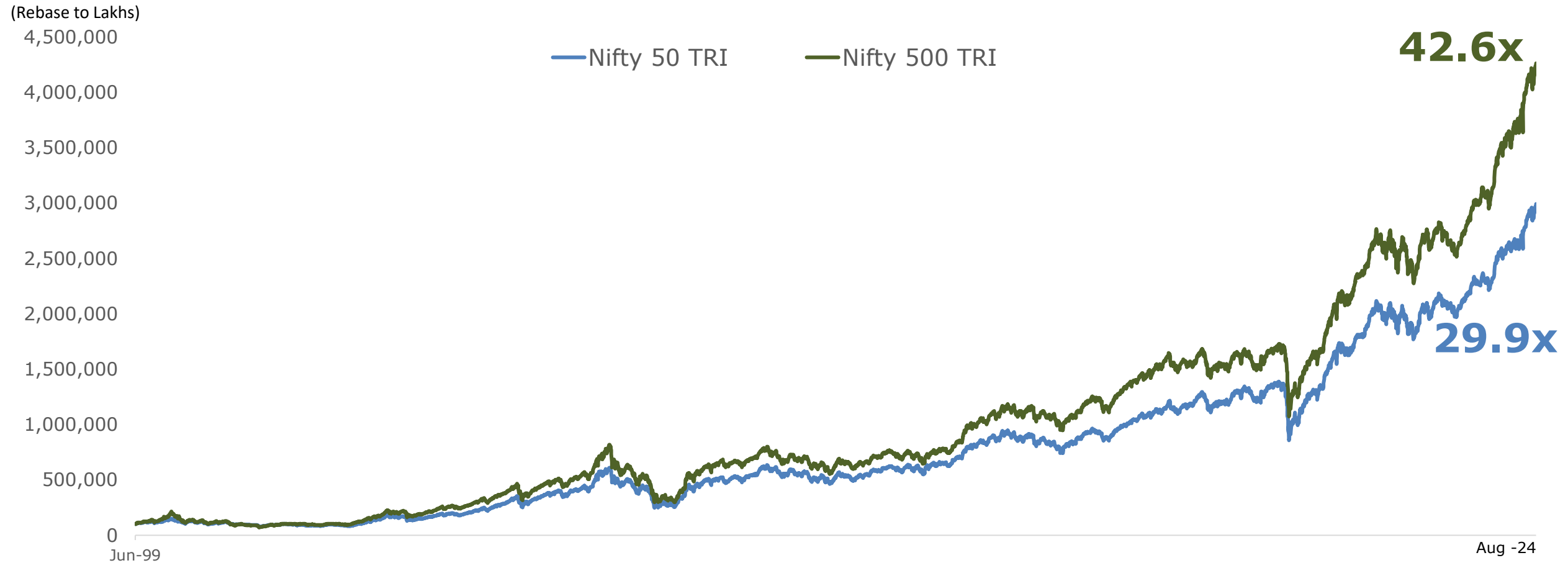
Top 10 Stocks	Nifty 50 Wtg.	Nifty 500 Wtg.
HDFC BANK LTD.	11.22%	6.51%
RELIANCE INDUSTRIES LTD.	8.95%	5.20%
ICICI BANK LTD.	7.86%	4.56%
INFOSYS LTD.	6.19%	3.59%
ITC LTD.	4.28%	2.48%
TATA CONSULTANCY SERVICES LTD.	4.06%	2.37%
LARSEN & TOUBRO LTD.	3.79%	2.20%
BHARTI AIRTEL LTD.	3.73%	2.17%
AXIS BANK LTD.	3.01%	1.75%
STATE BANK OF INDIA	2.72%	1.58%
TOTAL	55.81%	32.40%

- While the Nifty 50 is more concentrated in a few large-cap stocks, the Nifty 500 offers broader stock-level diversification across various sectors and market capitalizations.
- This wider exposure can help mitigate risk and provide more balanced growth potential across market cycles.

Source : MFI Explorer, Data as on September 09, 2024

NIFTY 500 Index Performance

Nifty 500 Outperforms Nifty 50 in Long-Term Returns



- An investment of ₹1 Lakh in June 1999 would have grown to ₹29.93 Lakhs in the Nifty 50, achieving a CAGR of 14.45%.
- The same ₹1 Lakh invested in the Nifty 500 would have grown to ₹42.63 Lakhs, delivering a higher CAGR of 16.07%.

Source : MFI explorer , Data for the period June 1999 – August 2024 The above graph is used for illustration purpose only. Past performance may or may not be sustained in future.

Nifty 500: Outperformance with Lower Volatility

Period	Annualised returns				Annualised Volatility				Return to risk			
	Nifty 500	Large Cap	Mid cap	Small cap	Nifty 500	Large Cap	Mid cap	Small cap	Nifty 500	Large Cap	Mid cap	Small cap
1 Year	41.1%	37.4%	50.3%	54.7%	14.4%	13.8%	17.2%	19.6%	2.86	2.71	2.92	2.79
3 Years	19.4%	16.6%	28.1%	28.4%	14.6%	14.4%	16.8%	18.6%	1.32	1.15	1.67	1.52
5 Years	22.7%	20.0%	31.9%	33.5%	18.9%	19.2%	19.7%	20.8%	1.20	1.04	1.62	1.61
7 Years	16.7%	15.7%	20.8%	18.0%	17.3%	17.4%	18.4%	19.9%	0.97	0.90	1.13	0.90
10 Years	15.2%	14.0%	20.6%	17.7%	16.6%	16.7%	18.0%	19.9%	0.91	0.84	1.14	0.89

The Nifty 500 Index typically outperforms large-cap stocks in bull markets, while offering lower volatility compared to midcaps and small-caps in bear markets. This makes it a well-balanced option for growth and risk management across market cycles.

Data as on Aug 30, 2024 . Source : MFI Explorer, Large Cap is representative of stocks constituted in Nifty 100, Mid Cap as in Nifty Midcap 150 and Small Cap as in Nifty Smallcap 250.. Performance is calculated using Total Return Index, with zero cost/expenses. The above is for illustration purpose only, It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future

Nifty 500 Index: Outperforming Nifty 50 in SIP Growth

Nifty 50 TRI	1 Yr	3 Yrs.	5 Yrs.	7 Yrs.	10 Yrs.
SIP Returns	29.3	19.8	20.5	17.8	15.8
Invested	120,000	360,000	600,000	840,000	1,200,000
Current Value	136,120	476,433	986,940	1,567,622	2,726,143

Nifty 500 TRI	1 Yr	3 Yrs.	5 Yrs.	7 Yrs.	10 Yrs.
SIP Returns	38.5	25.6	24.8	20.5	17.7
Invested	120,000	360,000	600,000	840,000	1,200,000
Current Value	140,913	514,145	1,092,564	1,726,503	3,012,536

Data as on Aug 30, 2024 . For SIP returns, monthly investment of ₹ 10,000 invested on the first business day of every month has been considered. Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future. Source: Mfl Explorer; The above is for illustration purpose only, It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation of index SIP returns. Past performance may or may not be sustained in future

Nifty 500 Index: Better Rolling Returns Compared to Nifty 50

	3 Years		5 Years					
	Nifty 50 TRI	Nifty 500 TRI	Nifty 50 TRI	Nifty 500 TRI				
Minimum	-5.6%	-9.2%	-1.0%	-1.4%				
Maximum	62.1%	69.2%	47.6%	51.3%				
Average	15.5%	15.8%	15.7%	16.5%				
Median	13.3%	13.9%	13.5%	14.4%				
Return Range	% of observations							
Negative	1.8%	5.9%	0.1%	0.9%				
0% to 12%	41.0%	32.4%	32.9%	35.2%				
12% to 15%	15.7%	16.3%	28.7%	18.0%				
15% to 20%	41.5% {	20.2%	45.5% {	19.4%	38.4% {	16.9%	46.0% {	25.4%
Above 20%								

Source/Disclaimer: Mfi Explorer; Data period : Apr 2006 - Aug 30, 2024 .Performance is calculated using Total Return Index, with zero cost/expenses. Past performance may or may not be sustained in the future. The above is for illustration purpose only, It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future

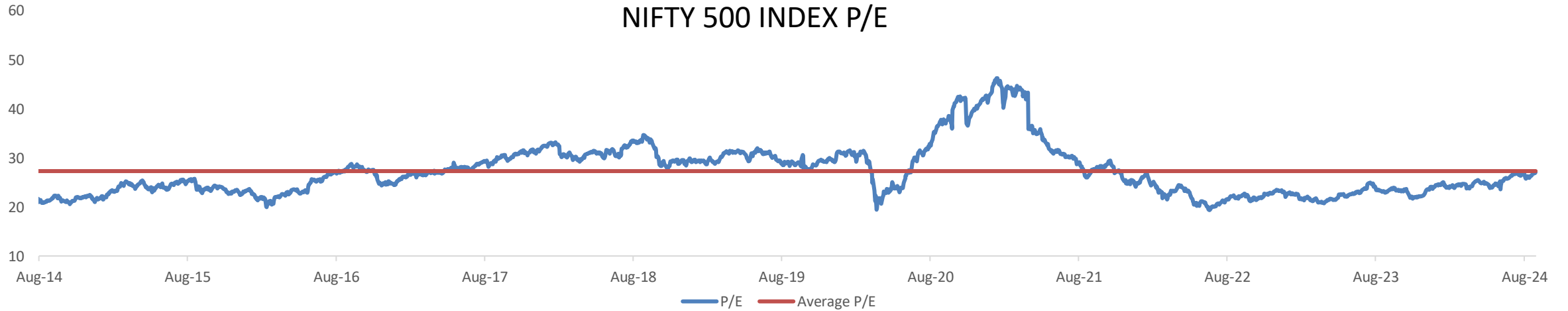
Nifty 500: Quick Summary

	Nifty 500	Large cap	Mid cap	Small cap
Listed Market Cap Representation	91.7%	63.6%	18.2%	9.8%
Market Cap	Large, Mid & Small	Large Cap Only	Mid Cap Only	Small Cap Only
Sector Diversification	46.25%	52.79%	44.96%	45.74%
Stock Diversification	32.51%	44.79%	16.31%	12.01%
10 Yr. Return	15.2%	14.0%	20.6%	17.7%
10 Yr. Volatility	16.6%	16.7%	18.0%	19.9%

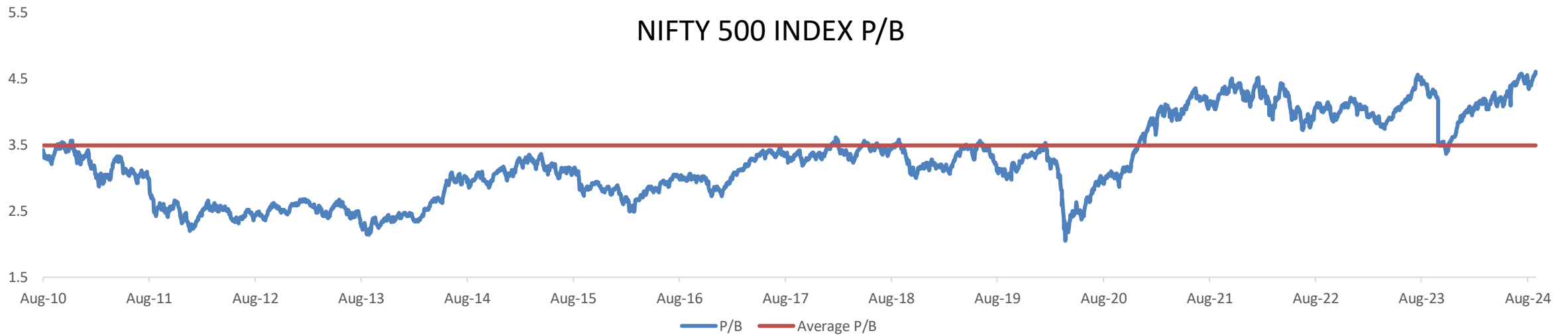
Data as on Aug 30, 2024 . Source AMFI, Large Cap is representative of stocks constituted in Nifty 100, Mid Cap as in Nifty Midcap 150 and Small Cap as in Nifty Smallcap 250.. Listed Market Cap Representation is based on AMFI classification as on June 2024. Performance is calculated using Total Return Index, with zero cost/expenses. The above is for illustration purpose only, It should not be construed to be indicative of scheme performance in any manner. Past performance may or may not be sustained in future

Valuation Multiples Aligned with Long-Term Averages

NIFTY 500 INDEX P/E



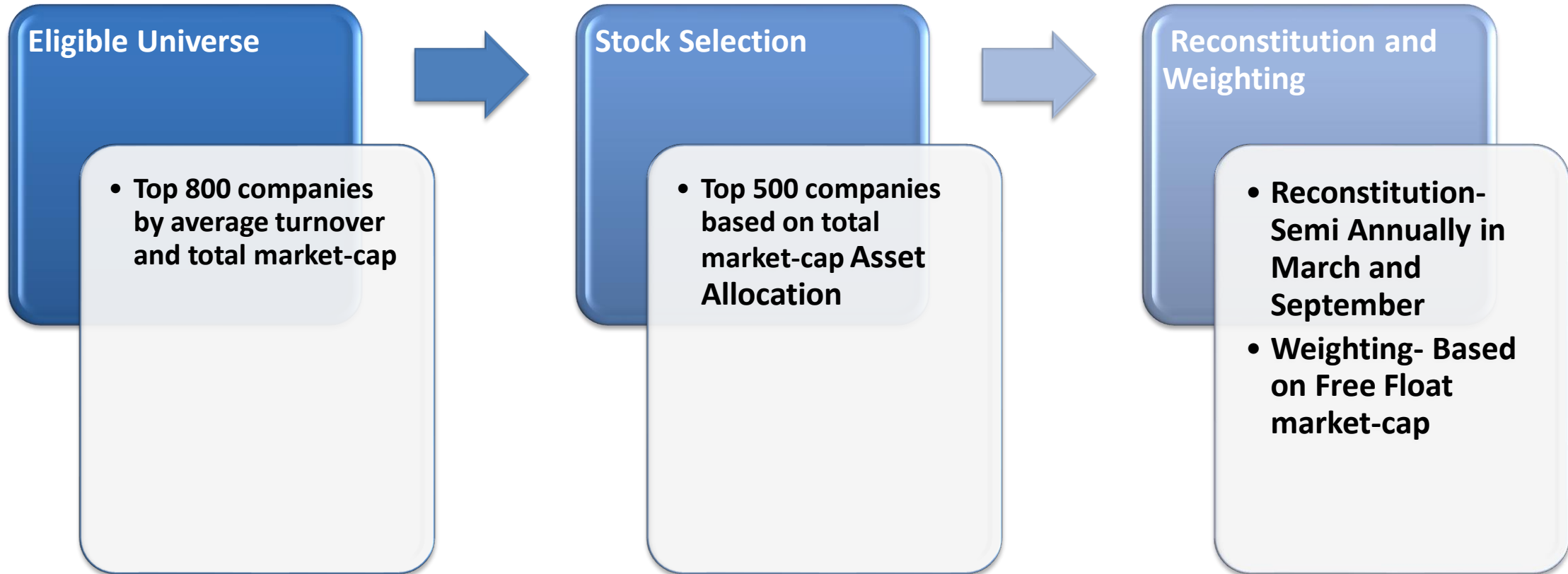
NIFTY 500 INDEX P/B



Source: www.niftyindices.com; data as of close of 31-Aug-2014 – 30-Aug-2024. The above graph is used to explain the concept and is for illustration purpose only. It should not be used for development or implementation of any investment strategy. Past performance may or may not be sustained in future.

About Nifty 500 Index

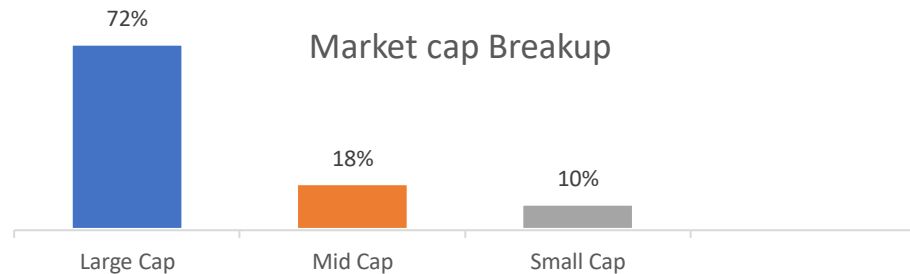
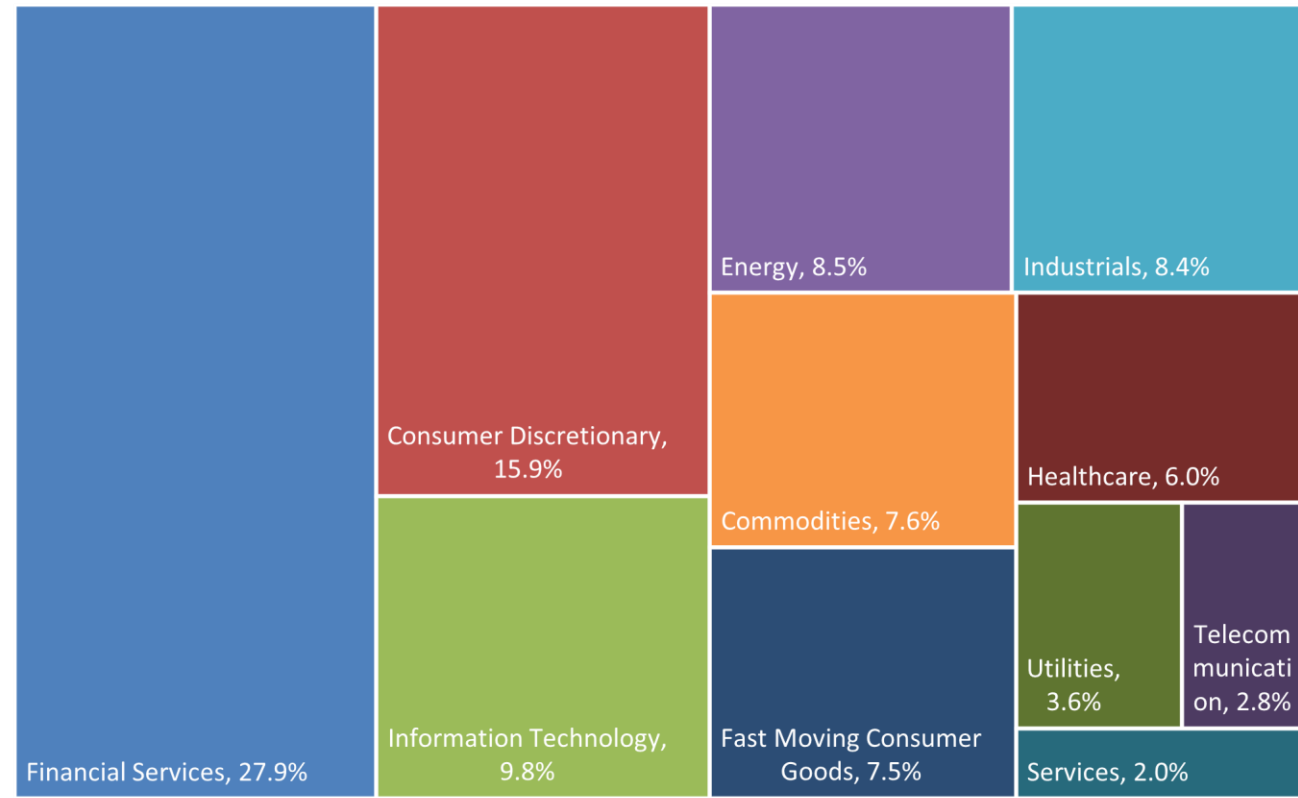
About NSE 500 Index



Composition of Nifty 500 Index

Top 10 Stocks	Wtg. (%)
HDFC BANK LTD.	6.51%
RELIANCE INDUSTRIES LTD.	5.20%
ICICI BANK LTD.	4.56%
INFOSYS LTD.	3.59%
ITC LTD.	2.48%
TATA CONSULTANCY SERVICES LTD.	2.37%
LARSEN & TOUBRO LTD.	2.20%
BHARTI AIRTEL LTD.	2.17%
AXIS BANK LTD.	1.75%
STATE BANK OF INDIA	1.58%
TOTAL	32.40%

Macro Economic Sector



Source www.nseindces.com. Data as on Aug 30, 2024 . Market Cap Representation is based on AMFI classification as on June 2024. For complete Index constituents as on Sep 09, 2024 refer the scheme information document

SBI Nifty 500 Index Fund

Product Labeling :

SBI Nifty 500 Index Fund is suitable for investors who are seeking*

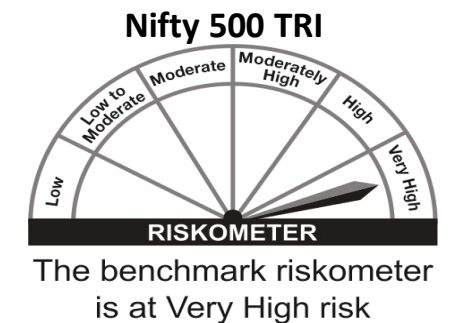
- Long term capital appreciation
- Investment in securities covered by Nifty 500 Index

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

Scheme Riskometer



Benchmark Riskometer



About SBI Nifty 500 Index Fund

Type of Scheme

- **SBI Nifty 500 Index Fund** is an open-ended scheme replication/tracking Nifty 500 Index

Investment Objective

- The investment objective of the scheme is to provide returns that correspond to the total returns of the securities as represented by the underlying index, subject to tracking error.
However, there is no guarantee or assurance that the investment objective of the scheme will be achieved.

Asset Allocation

Instruments	Indicative allocations (% of total assets)	
	Minimum	Maximum
Securities covered by Nifty 500 Index	95	100
Government. Securities* including Triparty Repo, and units of liquid mutual fund	0	5

*Government securities includes G-Secs, SDLs, treasury bills.

For more details, refer Scheme Information Document (SID)

SBI Nifty 500 Index Fund : Fund Facts

Scheme Name	SBI Nifty 500 Index Fund
NFO Open Date	September 17, 2024
NFO Close Date	September 24, 2024
Plans & Options	Regular & Direct Plan; Both plans provide two options – Growth Option and Income Distribution cum capital withdrawal (IDCW) Option
Application Amount	Minimum Investment Amount : Rs. 5000/- and in multiples of Re. 1 thereafter; Additional Purchase Amount: Rs. 1000/- and in multiples of Re. 1 thereafter
Benchmark	Nifty 500 TRI
Fund Manager	Mr. Viral Chhadva
Exit Load	For exit on or before 15 days from the date of allotment: 0.25%, For exit after 15 days from the date of allotment: Nil

For additional details and queries related to subscription during & post NFO or Fund Asset Allocation , please refer to SID at <https://www.sbimf.com/>

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