



Motilal Oswal Nifty Capital Market Index Fund


(An open-ended fund replicating/tracking the Nifty Capital Market Total Return

31 Oct 24

Capital Market – Introduction

Capital Market Ecosystem & Participants


Investors



Retail Investors
Mutual Funds
Pension Funds

They supply the capital and provide liquidity in the markets for getting returns


Issuers



Corporations
Government

They use the funds for boosting the future growth and provide the returns


Intermediaries



Brokers
Financial Advisors
Distributors

They help in distributing and selecting the financial products


Market Infrastructure



NSE, BSE
NSDL, CDSL
KFIN

They help in transferring the ownership of financial products and keep records

Rating Agencies



CRISIL
ICRA

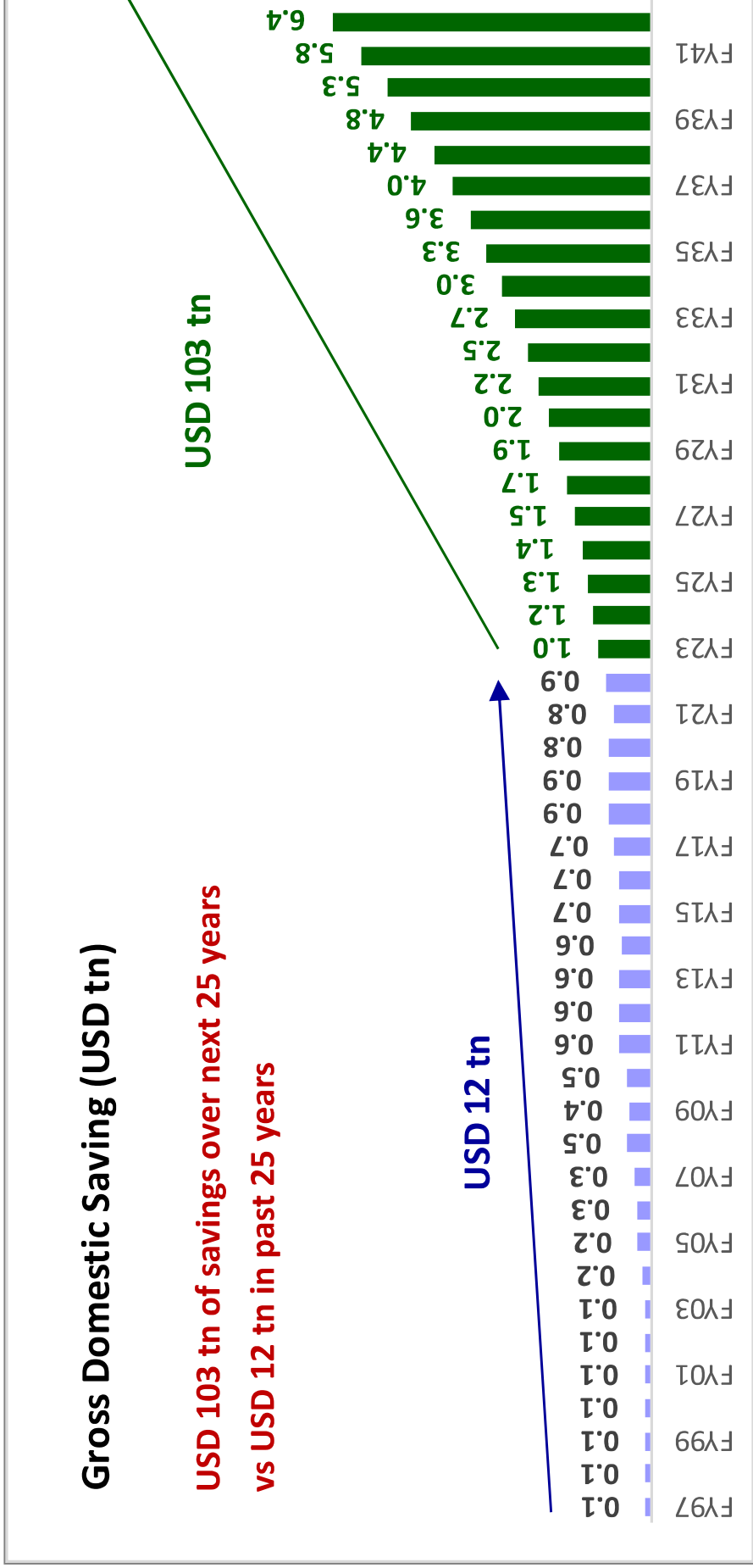
They help in assessment of worthiness of the financial products

Source: MOAMC Internal Research

Change in Indian Household Saving Behavior

Rise in Domestic savings

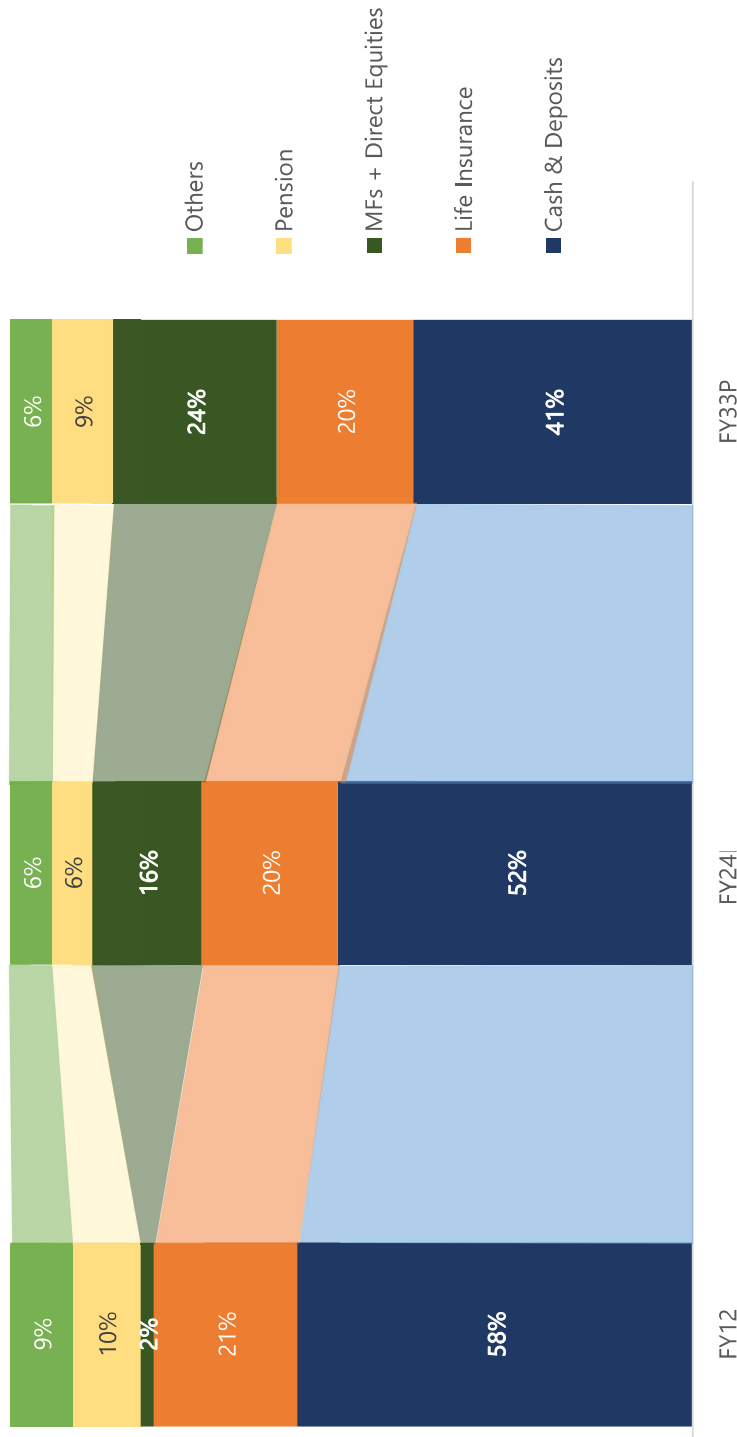
Domestic savings may rise primarily due to growth in per capita income and increased financial literacy



Source/Disclaimer: MOIE Research <https://www.flame.edu.in/academics/flame-investment-lab/resources/raamdeo-agrawal>. The above graph is used to explain the concept and is for illustration purposes only and is not a guarantee of any future return.

Change in Indian Household Saving Behavior

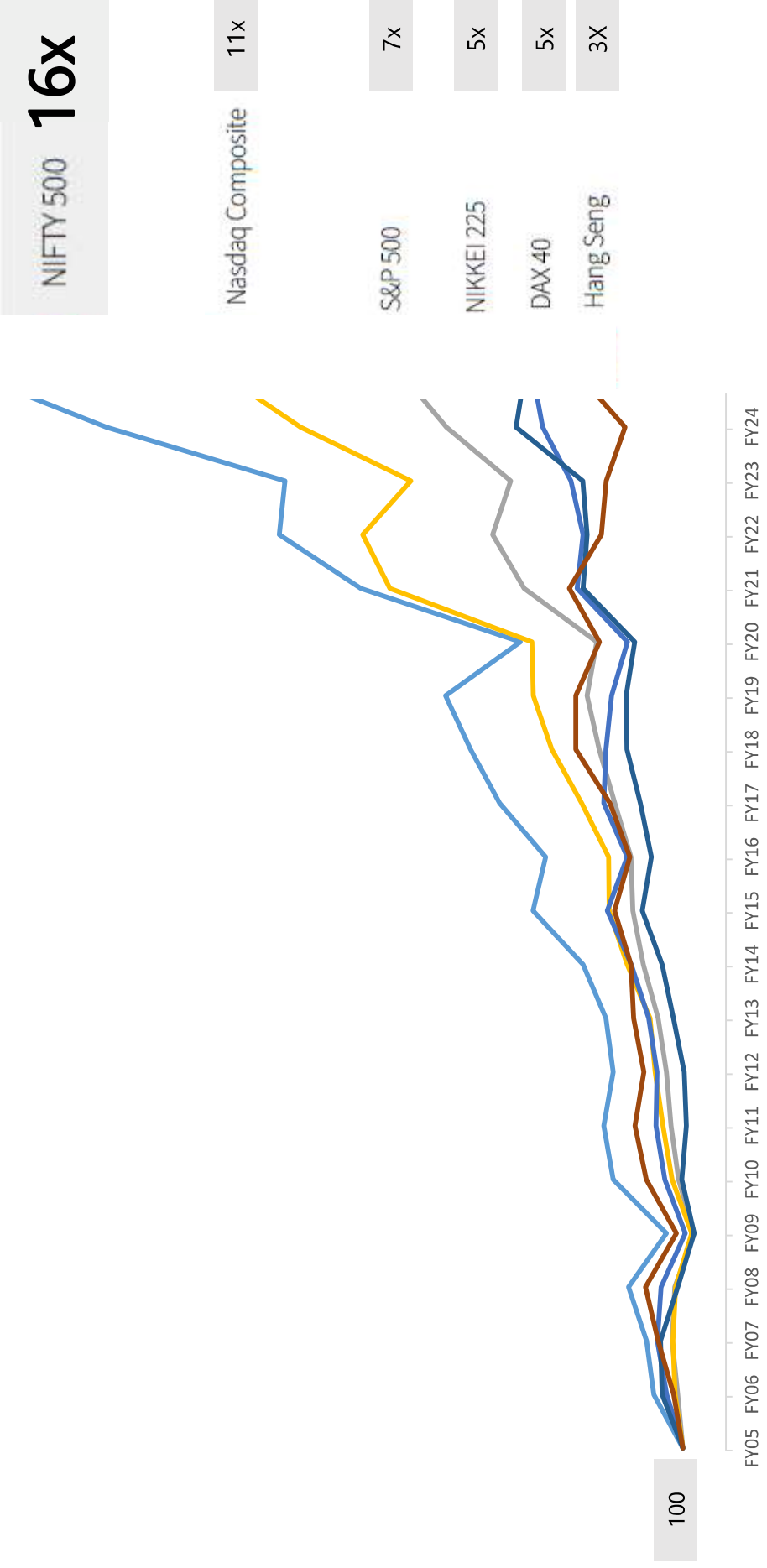
Higher share of financial assets is probably expected to move to the capital markets for potentially higher



Source/Disclaimer: NSE & PNB Research. The above graph is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of an investment strategy sustained in the future and is not a guarantee of any future return. Note – Others² includes debt securities.

Strong equity market performance vs global markets

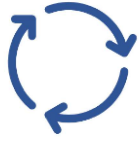
Strong Indian equity market performance has attracted foreign as well as domestic investors



Source/Disclaimer: Bloomberg. Performance as of close of 31-Mar-05 to 31-Mar-24 . Performance results have many inherent limitations and no representation is being made that any investor performance may or may not be sustained in future and is not a guarantee of any future return. The above graph is used to explain the concept and is for illustration purpose only and should not be used for implementation of an investment strategy.

Digitization led growth

Technological and operational ease has boosted the participation



On the go investment

Settlement time reduced to T+1

Aadhar based E KYC
– Ease of account & folio opening

UPI & IMPS based transfers on real-time basis

24x7 information

H

Reason for Retail Equity Revolution

Online KYC
rules eased by
SEBI during the
Covid period

Sharp recovery
in equity
markets post
the Covid
slump

Emergence of
many more
discount
brokers

Rise in Investor Participation

Growth Of Demat Account

Over the past 8 years the demat accounts have grown at a CAGR of around 29%

Demat Accounts (in CR)

Mar-2020
4.1 Cr

Sep-2016
2.3 Cr

Sep-14 Mar-15 Sep-15 Mar-16 Sep-16 Mar-17 Sep-17 Mar-18 Sep-18 Mar-19 Sep-19 Mar-20 Sep-20 Mar-21 Sep-21 Mar-22 Sep-22 Mar-23 Sep-23

Source/ Disclaimer: NDSL & CDSL. Data from 01-Sep-2014 to 01-Sep-2024 . The above graph is used to explain the concept and is for illustration purposes only and should not used for the development or implementation. Past performance may not be sustained in the future and is not a guarantee of any future return.

IPOs - New companies participating in the capital ma

Globally, in 2024, India is leading in terms of IPO issuances



Source/ Disclaimer: NSE Research. Data from 31-Mar-2019 to 31-Mar-2024. The above graph is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of any strategy. Past performance may not be sustained in the future and is not a guarantee of any future return. Capital Raised = 8 USD Billion x Rs. 80 = 64,000 Crs .CAGR= Compounded annual growth rate

Growth of market depth and liquidity

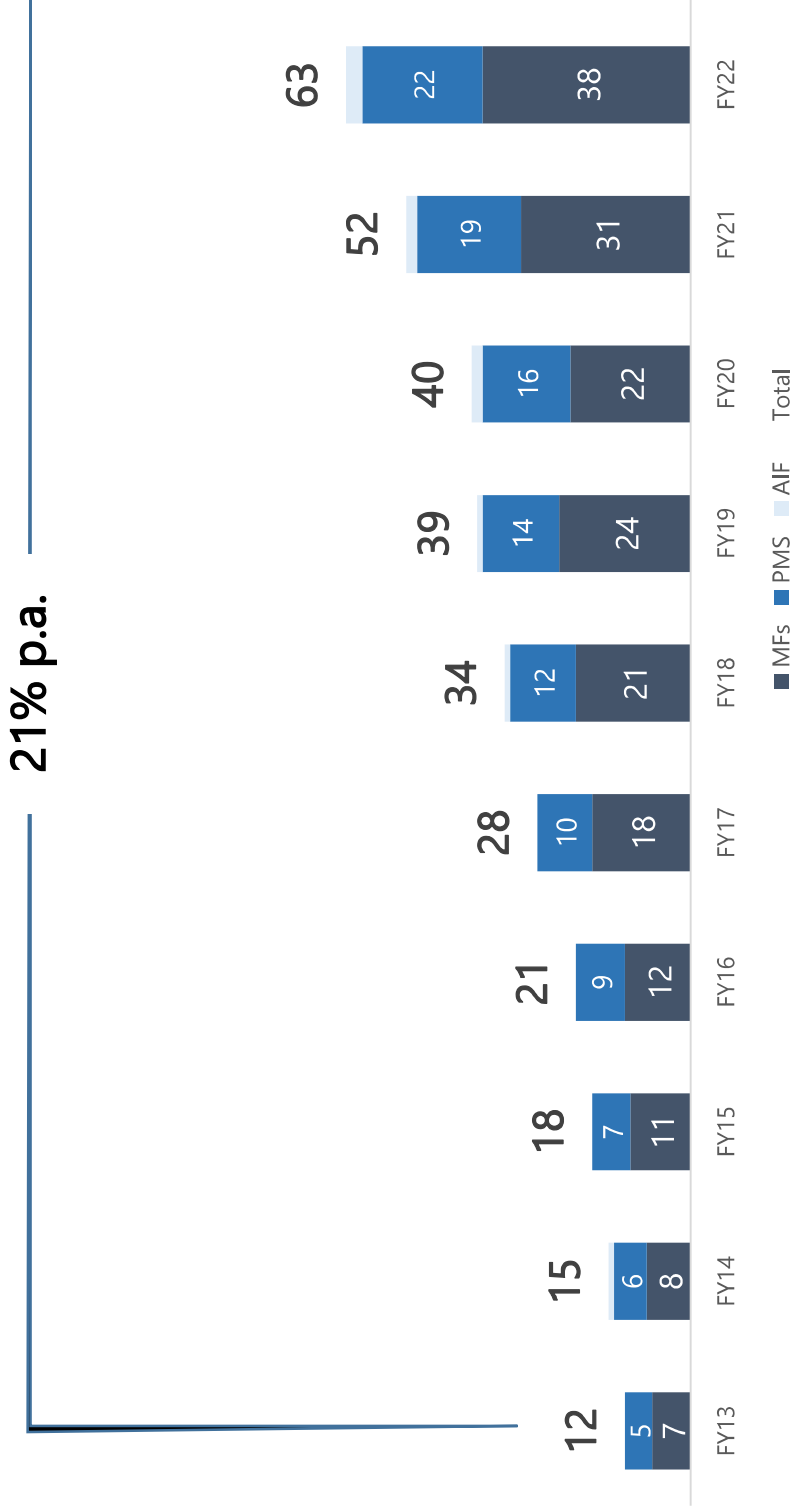
Between 2010 and 2024 exchange volume and turnover have grown by 52% annually. Considering current monthly average of 95,000 Lakh Cr by FY2025



Source: NSE. Data from 31-Mar-2010 to 31-Mar-2024. The above graph is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of an investment strategy. The above graph is not a guarantee of future return.

Strong growth in overall asset management industry

Not only direct but investment through mutual funds, PMS & AIF also rising



Source/ Disclaimer: NSE Report. Data from 31-Mar-2013 to 31-Oct-2024. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation performance may not be sustained in the future and is not a guarantee of any future return. Note: MFs – Mutual Fund includes Equity MF, Debt MF, Liquid MF, ETFs and FOFs. PMS – Portfolio Management Services discretionary and EPFO assets; as of February 2024 for FY24. AIF refers to cumulative investments made; as of December 2023 considered for FY24

SIP flows on relentless rise, making markets resilient

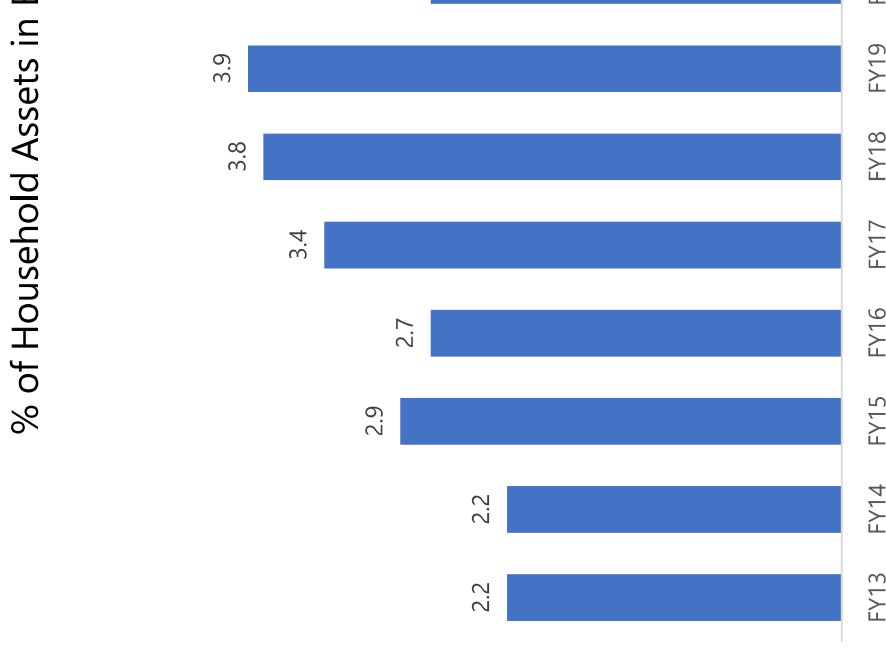
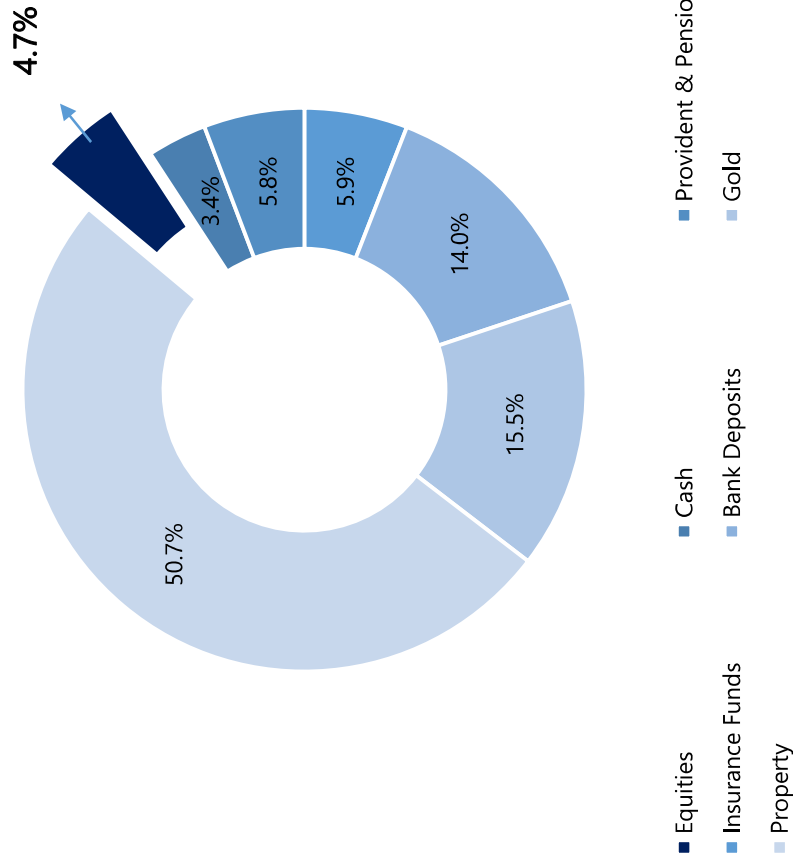


Source/Disclaimer: AMFI. Data from 01-Sep-2016 to 01-Sep-2024. The above graph is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of any future return. Performance may not be sustained in the future and is not a guarantee of any future return.

Capital Market is still under penetrated

Strong Growth Potential

Total Indian Household assets \$ 11.1 Tn (FY23)



Source/Disclaimer: Jefferies Report 2023. The above graph is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of an investment strategy sustained in the future and is not a guarantee of future return

Untapped opportunity- Probable runway for growth

Population	144 crores
Aadhaar Card Holders	136 crores
Internet Users	120 crores
Mobile Subscribers	114 crores
Total Enrolled Voters	95 crores
E-Commerce Users	80 crores
Smartphone Users	65 crores
OTT Subscribers	50 crores
Social Media Users	40 crores
UPI Users	30 crores
Food Delivery Platform Users	28 crores
BHIM Payment Users	20 crores
Urban / Rural Population (%)	37 / 63
Digital Learning Users	9.3 crores
E-Sanjeevani Healthcare Users	9.2 crores
Health Insurance Users	51.4 crores
Stock Market Users	8 crores
Mutual Fund Investors	3.5 crores

Source/Disclaimer: RBI, Moneycontrol, OGD Platform. The above table is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of an investment strategy.

Key take away....

Change in Indian
Household Saving
Behavior

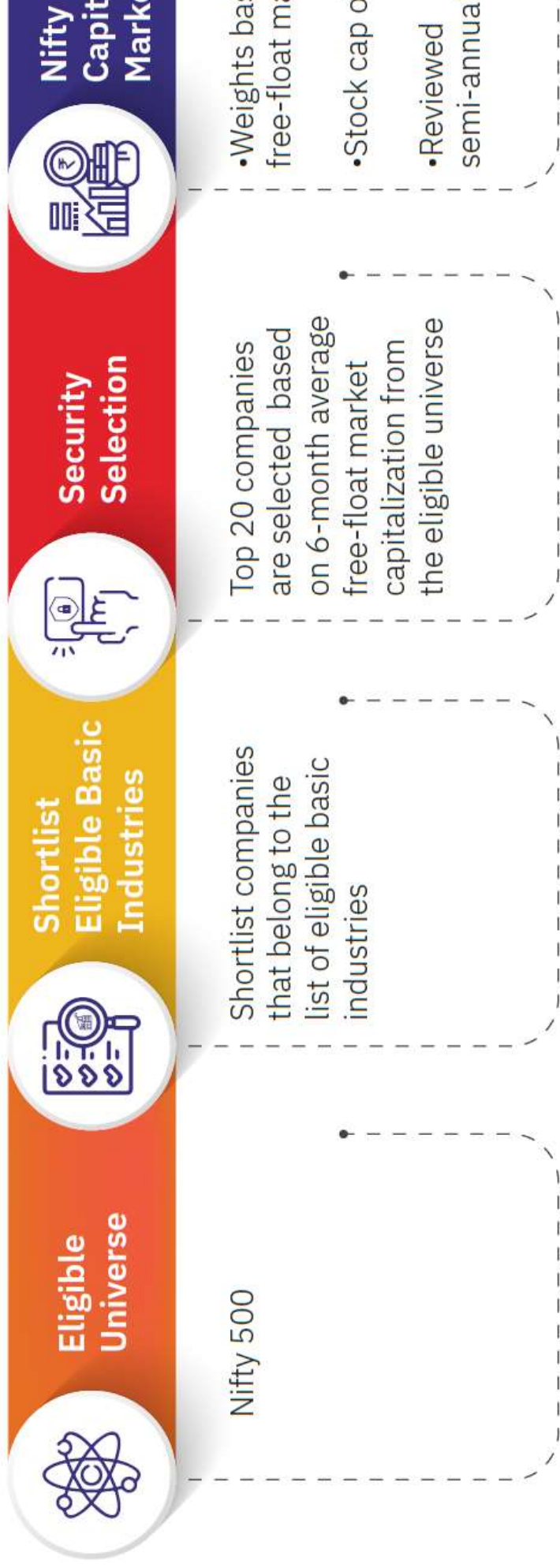
Digitization leading
the growth

Rise in Investor
Participation

Growth
opportunity due to
under penetration

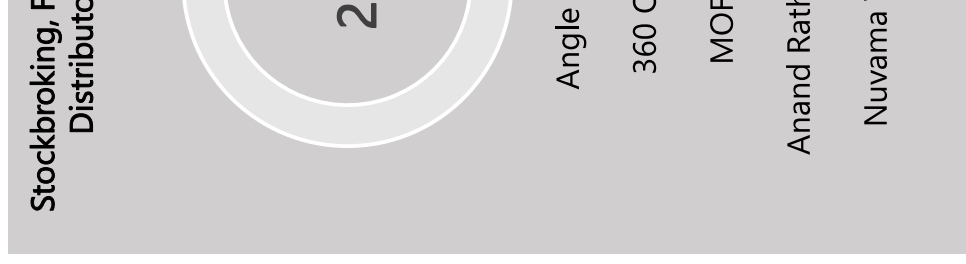
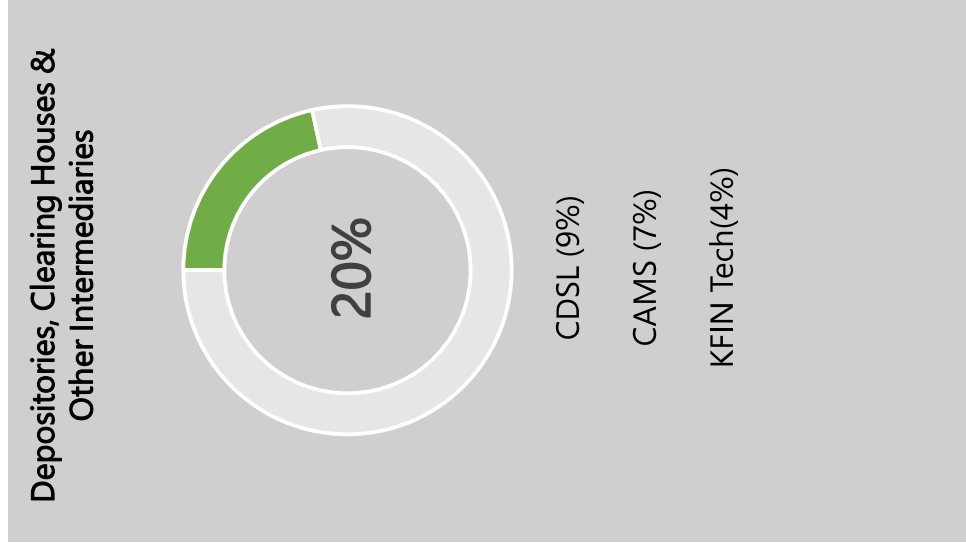
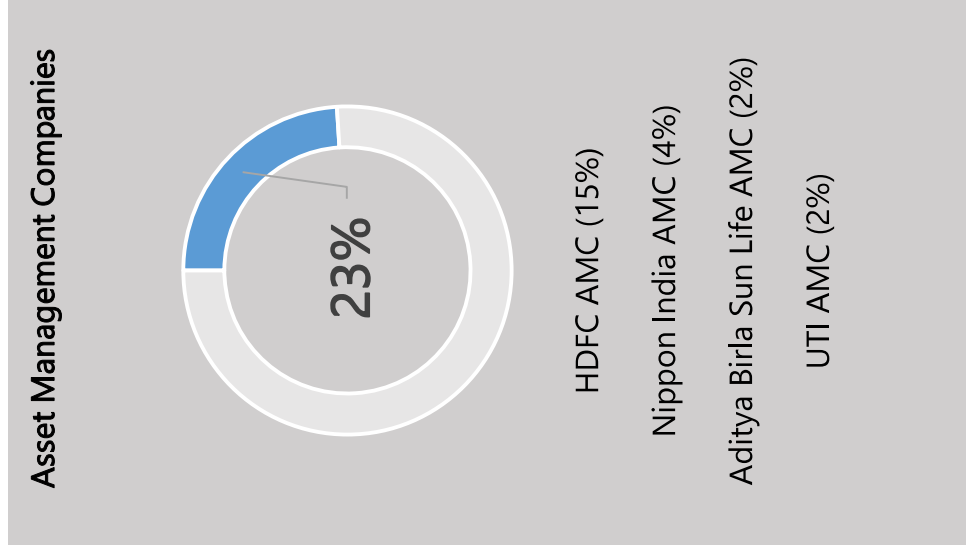
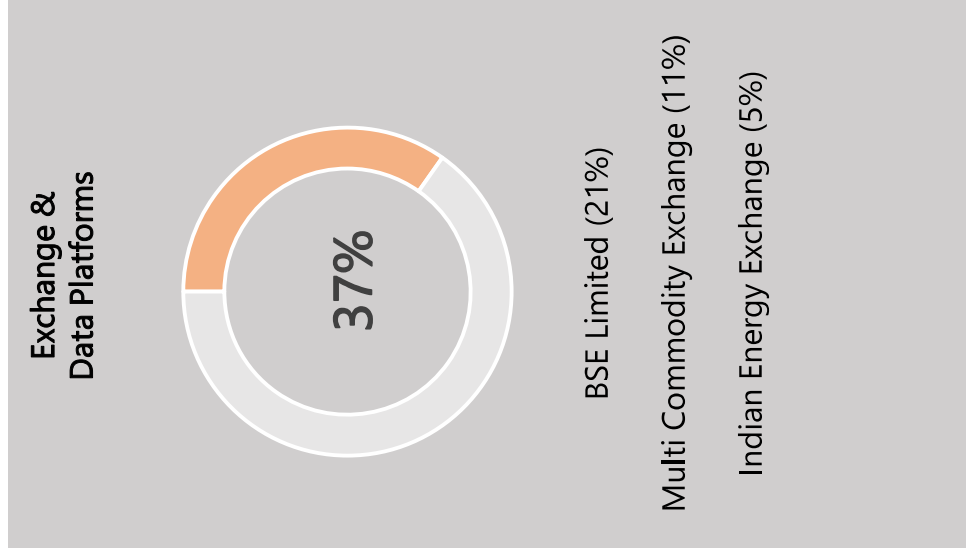
Nifty Capital Market Total Return Index

About: Nifty Capital Market Total Return Index



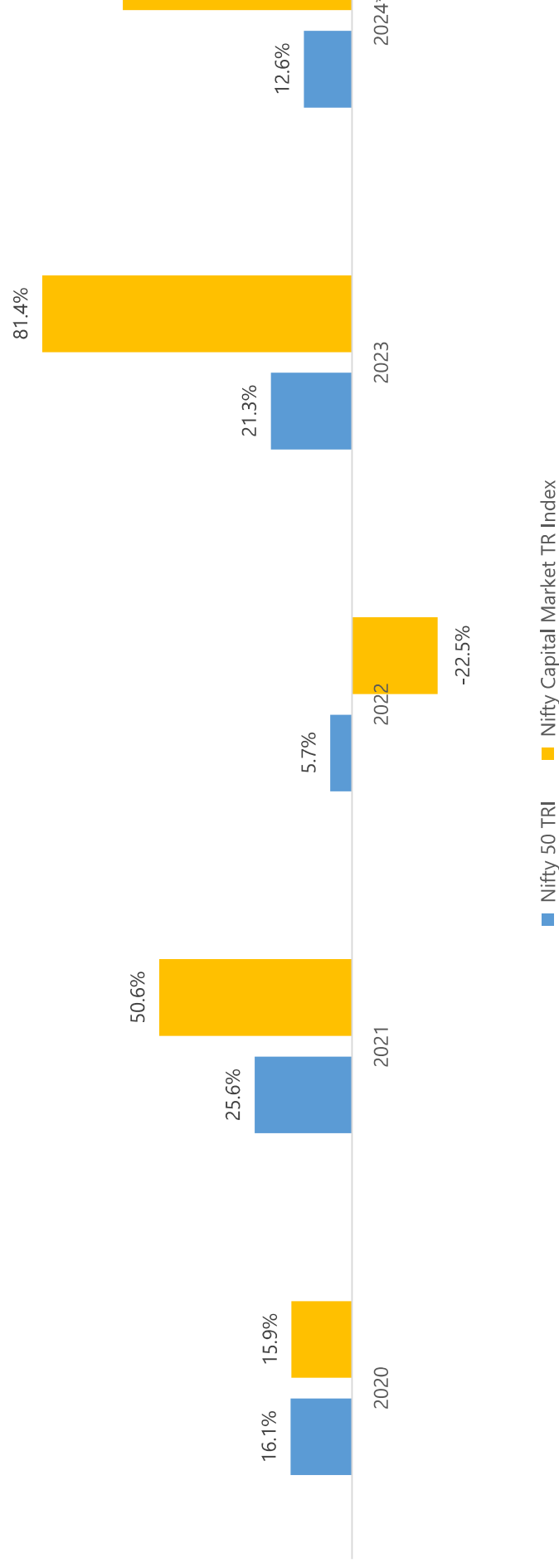
Source/Disclaimer: Nifty Indices. Data as on 31-Oct-2024, the sector mentioned herein are for general assessment purpose only and not a complete disclosure of every material fact. It should not be taken as investment advice to any party, for detailed index methodology kindly visit <https://www.niftyindices.com/> . For scheme related risk factors <https://www.motilaloswalmf.com/download/index>

Composition of Capital Market Index



Source/Disclaimer: Nifty Indices. Data as on 31-Oct-2024 Categorization as per AMFI data on average market capitalization of listed companies. The stocks/sectors mentioned above are for illustration purpose only and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/sector and is not a guarantee of any future returns.

Calendar Year Performance



Source/Disclaimer: niftyindices. Performance as of close of 31-Dec-2020 to *31-Oct-24 . Performance results have many inherent limitations and no representation is being made that any achieve. Past performance may or may not be sustained in future and is not a guarantee of any future return . The above graph is used to explain the concept and is for illustration purpose for development or implementation of an investment strategy. TRI= Total Return Index

Risk-Return Profile

	1 Year	3 Year	5 Year
Nifty Capital Market TRI	96.9%	31.9%	34.8%
Nifty 50 TRI	28.4%	12.4%	16.6%
CAGR			
Nifty Capital Market TRI	27.4%	23.8%	25.1%
Nifty 50 TRI	13.4%	14.2%	18.9%
Annualised Volatility			
Nifty Capital Market TRI	3.5	1.3	1.3
Nifty 50 TRI	2.1	1.0	1.0
Risk Adjusted Returns			

Source/Disclaimer: niftyindices: Performance as of close of 31-Oct-19 to 31-Oct-24. Performance results have many inherent limitations and no representation is being made that any investor's past performance may or may not be sustained in future and is not a guarantee of any future return. The above graph is used to explain the concept and is for illustration purpose only and should not be used for development or implementation of an investment strategy. TRI= Total Return Index, CAGR= Compounded annual growth rate

Index SIP Returns

Nifty Capital Market TRI	1 year	3 year	5 year
Returns	86.4%	62.1%	43.9%
Amount Invested	1,20,000	3,60,000	6,00,000
Market Value	1,70,788	8,26,415	17,31,623

Data as of close of Oct 31, 2024 For SIP returns, monthly investment of INR 10,000/- invested on the first business day of every month has Performance is calculated using Total Return Index, with zero cost/expenses.

Source/Disclaimer: niftyindices: Performance as of close of 01-Nov-19 to 31-Oct-24. Performance results have many inherent limitations and no representation is being made that any investor performance may or may not be sustained in future and is not a guarantee of future return. The above graph is used to explain the concept and is for illustration purpose only and should not be taken as a basis for implementation of an investment strategy. The SIP amount, tenure of SIP, expected rate of return are assumed figures for the purpose of explaining the concept of advantages of SIP investment from depicted results depending on scheme selected. It should not be construed to be indicative of scheme performance in any manner. The above are not scheme SIP returns, but simulation performance may or may not be sustained in future. TRI = Total Return Index

Nifty Capital Market Index Snapshot

Market cap exposure

56%

44%



Mid Cap

Small Cap

Valuation

Index

Nifty MidCap 150

Nifty SmallCap 250

Nifty Capital Market

Source/Disclaimer: Nifty Indices. Data as on 31-Oct-24 Basic Industry Sectors as per AMFI Industry Classification. The stocks/sectors mentioned above are used to explain the concept and should not be used for development or implementation of an investment strategy. The stock may or may not be part of our portfolio/strategy/ schemes. It should not be construed party. Past performance may or may not be sustained in future and is not a guarantee of any future return

Index Components – Fundamentals

Companies	PAT					5Y CAGR	
	FY19	FY20	FY21	FY22	FY23		FY24
BSE LTD.	194.2	122.3	144.9	254.3	220.7	778.4	32.0%
HDFC Asset Management Company Ltd.	930.6	1,262.4	1,325.8	1,393.1	1,423.4	1,942.7	15.9%
Multi Commodity Exchange Of India Ltd.	146.2	236.5	225.2	143.5	149.0	83.1	-10.7%
Central Depository Services (India) Ltd.	113.5	106.2	200.3	311.2	275.9	419.1	29.9%
Computer Age Management Services Ltd.	134.6	171.8	205.3	286.9	285.2	353.6	21.3%
Angel One Ltd.	79.8	86.8	298.1	625.1	890.2	1,125.6	69.8%
360 One Wam Ltd.	374.5	201.2	369.2	577.7	657.9	804.2	16.5%
Motilal Oswal Financial Services Ltd.	294.0	183.4	1,260.5	1,309.8	931.7	2,441.1	52.7%
Indian Energy Exchange Ltd.	165.0	175.7	206.1	309.3	305.9	350.8	16.3%
Nippon Life India Asset Management Ltd.	486.1	415.3	680.3	744.2	723.3	1,107.3	17.9%
KFIN Technologies Ltd.	9.0	4.5	-64.5	148.6	195.7	246.0	94.0%
Anand Rathi Wealth Ltd.	59.2	61.4	44.6	126.5	168.4	225.0	30.6%
Nuvama Wealth Management Ltd.	NA	286.0	-475.0	857.0	305.1	625.3	16.9%*
Aditya Birla Sun Life Amc Ltd.	446.8	494.4	526.3	672.8	596.4	780.4	11.8%
UTI Asset Management Company Ltd.	356.8	271.5	494.1	534.3	437.4	765.7	16.5%

Source/Disclaimer: Facset. The above table is used to explain the concept and is for illustration purposes only and should not be used for the development or implementation of an investment strategy. Past performance and is not a guarantee of any future return. *CAGR for 4 Years

About Motilal Oswal Nifty Capital Market Index Fund

Motilal Oswal Nifty Capital Market Index Fund



Type of Scheme

An open-ended fund replicating/tracking the Nifty Capital Market Total Return Index



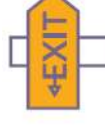
Investment Objective

The investment objective of the scheme is to provide returns that, before expenses, correspond to the total returns of the securities as represented by Nifty Capital Market Total Return Index, subject to tracking error. However, there is no guarantee or assurance that the investment objective of the scheme will be achieved



Minimum Application Amount

Rs 500/- and in multiples of Re 1/- thereafter



Exit Load

1% if redeemed on or before 15 days of allotment.

Nil- If redeemed after 15 days from the date of allotment.



Benchmark

Nifty Capital Market Total Return Index

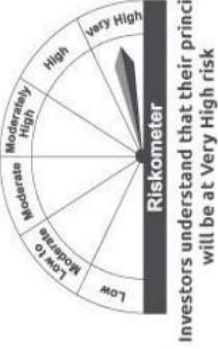



Fund Manager

Mr. Swapnil Mayekar (for Equity Component)
Mr. Rakesh Shetty (for Debt Component)

Disclaimer: The above information is provided from the Scheme Information Document. For more details, kindly refer to the Scheme Information Document on our website <https://www.motilaloswalmf.com/download/index-fund/sid>

Product suitability

Name of the Scheme	This product is suitable for investors who are seeking*	Scheme Riskometer	Benchmark Riskometer
<p>Motilal Oswal Nifty Capital Market Index Fund (An open ended fund replicating / tracking the Nifty Capital Market Total Return Index)</p>	<ul style="list-style-type: none"> Return that corresponds to the returns of the Nifty Capital Market Total Return Index, subject to tracking error Long-term capital growth 		<p>Nifty Capital Market Total Return Index</p> 

*Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

The above product labelling assigned during the New Fund Offer (NFO) is based on internal assessment of the scheme characteristics or model portfolio and the post NFO when the actual investments are made

Disclaimer

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The index scheme follows a passive investment technique and shall only invest in Securities comprising one selected index as per investment objective of the Scheme. The Manager would invest in the Securities comprising the underlying index irrespective of the market conditions. If the Securities market declines, the value of the investment may decline by the Scheme shall decrease.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully